



مصرف البحرين المركزي

Central Bank of Bahrain

Economic Indicators

المؤشرات الاقتصادية

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Financial Stability Directorate

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## Summary of Main Economic Indicators

	2007	2008	2007 Q4	2008				
				Q1	Q2	Q3	Q4	
<b>Population and Employment</b>								
Total Population	1,039,297							
Total Employment	379,471	471,088	379,471	410,162	432,638	458,456	471,088	
<b>Domestic Output</b>								
GDP at Current Prices (BD Millions)	6,936.0							( . )
GDP per Capita (BD)	6,673.7							( . )
Crude Oil Production (US Barrels Thousands)	67,262	66,864	16,837	16,543	16,730	16,783	16,808	( )
<b>المالية الحكومية وأدوات الدين العام المحلي Public Finance and Domestic Public Debt Instruments</b>								
Revenues (BD Millions)	2,036.7							( . )
Expenditures (BD Millions)	1,818.1							( . )
Surplus/Deficit (BD Millions)	42.9							( . ) /
Total Outstanding of Domestic Public Debt (BD Millions)	616.6	705.0	616.6	764.6	705.0	705.0	705.0	) ( . )
As % of GDP	8.9	10.2	8.9	11.0	10.2	10.2	10.2	
<b>Prices</b>								
Consumer Price Index	103.3	106.9	104.4	104.9	106.1	107.1	109.2	
Nominal Effective Exchange Rate	84.3		81.8	80.5	79.4	80.9		
<b>External Sector</b>								
Trade Balance (BD Millions)	806.8		441.5	551.1	657.4	924.5		( . )
Current Account Balance (BD Millions)	1092.9							( . )
As % of GDP	15.8							
Overall Balance of Payments (BD Millions)	531.9							( ) ( . )
As % of GDP	7.7							
<b>Money and Banking</b>								
M2 Growth (%)	40.8	18.4	11.4	6.6	8.8	1.2	0.9	2
Consolidated Balance Sheet of the Banking System (USD Billions)	245.8	252.4	245.8	252.5	269.5	263.7	252.4	( )
Total Deposits as % of GDP	106.2	137.0	106.2	114.3	140.3	140.2	137.0	
Total Domestic Credit as % of GDP	60.3	84.9	60.3	66.7	73.2	79.5	84.9	
<b>سوق البحرين للأوراق المالية Bahrain Stock Exchange</b>								
Bahrain Stock Exchange Index (Points)	-	-	-	-	-	-	-	( )
Bahrain All Share Index (Points)	2,755.3	1,084.07	2,755.30	2,789.90	2,859.03	2,462.72	1,804.07	( )
Dow Jones Bahrain Index (Points)	233.82	151.90	233.82	236.73	242.78	208.68	151.90	( )
Stock Market Capitalisation (BD Billions)	10.2	7.5	10.2	10.9	11.5	10.3	7.5	( . )

\*

### Population\*

	2002	2003	2004	2005	2006	2007	
<b>Total Population</b>	<b>710,554</b>	<b>764,519</b>	<b>823,744</b>	<b>888,824</b>	<b>960,425</b>	<b>1,039,297</b>	
Bahraini	427,245	445,632	464,808	484,811	505,673	527,433	
Male	215,813	225,100	234,787	244,889	255,428	266,420	
Female	211,432	220,532	230,021	239,922	250,245	261,013	
Non-Bahraini	283,309	318,887	358,936	404,013	454,752	511,864	
Male	202,385	227,800	256,409	288,610	324,856	365,654	
Female	80,924	91,087	102,527	115,403	129,896	146,210	
Annual Population Growth (%)	7.45	7.59	7.75	7.90	8.06	8.21	
Annual Bahraini Population Growth	4.30	4.30	4.30	4.30	4.30	4.30	
Annual Non-Bahraini Population Growth	12.56	12.56	12.56	12.56	12.56	12.56	
<b>Population Under Age 14</b>	<b>187,234</b>	<b>192,833</b>	<b>198,872</b>	<b>205,393</b>	<b>212,444</b>	<b>219,613</b>	<b>14</b>
<b>Population Above Age 65</b>	<b>18,041</b>	<b>19,512</b>	<b>21,057</b>	<b>22,684</b>	<b>24,397</b>	<b>26,250</b>	<b>65</b>
<b>Total Fertility Rate Per Bahraini Woman</b>	<b>2.4</b>	<b>2.6</b>	<b>2.6</b>	<b>2.7</b>	<b>2.7</b>	<b>-</b>	

\* Based on 2001 Census & 2007 CPR Data.

Adjusted as for Mid Year Population (1st July).

Source: Central Informatics Organisation.

.2007

2001

\*

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## Employment

	2006	2007	2008	2008					
				Q4	Q1	Q2	Q3	Q4	
<b>Total Employment 1/</b>	<b>351,862</b>	<b>379,471</b>	<b>471,088</b>	<b>379,471</b>	<b>410,162</b>	<b>432,638</b>	<b>458,456</b>	<b>471,088</b>	/1
As % of Total Population	36.6	36.5	45.3	36.5	39.5	41.6	44.1	45.3	
Change (%)	4.6	7.8	24.1	-4.6	8.1	5.5	6.0	2.8	
<b>Private Sector</b>	<b>313,039</b>	<b>340,217</b>	<b>430,882</b>	<b>340,217</b>	<b>370,825</b>	<b>393,279</b>	<b>419,268</b>	<b>430,882</b>	
As % of Total Employment	89.0	89.7	91.5	89.7	90.4	90.9	91.5	91.5	
Male	283,533	310,019	389,802	310,019	336,913	357,311	380,961	389,802	
Female	29,506	30,198	41,080	30,198	33,912	35,968	38,307	41,080	
<b>Bahraini</b>	<b>65,614</b>	<b>66,834</b>	<b>81,867</b>	<b>66,834</b>	<b>72,864</b>	<b>75,679</b>	<b>78,191</b>	<b>81,867</b>	
Male	47,913	48,890	57,566	48,890	52,866	54,587	55,883	57,566	
Female	17,701	17,944	24,301	17,944	19,998	21,092	22,308	24,301	
As % of Private Sector Employment	21.0	19.6	19.0	19.6	19.6	19.2	18.6	19.0	
<b>Non-Bahraini</b>	<b>247,425</b>	<b>273,383</b>	<b>349,015</b>	<b>273,383</b>	<b>297,961</b>	<b>317,600</b>	<b>341,077</b>	<b>349,015</b>	
Male	235,620	261,129	332,236	261,129	284,047	302,724	325,078	332,236	
Female	11,805	12,254	16,779	12,254	13,914	14,876	15,999	16,779	
As % of Private Sector Employment	79.0	80.4	81.0	80.4	80.4	80.8	81.4	81.0	
<b>Public Sector 2/</b>	<b>38,823</b>	<b>39,254</b>	<b>40,206</b>	<b>39,254</b>	<b>39,337</b>	<b>39,359</b>	<b>39,188</b>	<b>40,206</b>	/2
As % of Total Employment	11.0	10.3	8.5	10.3	9.6	9.1	8.5	8.5	
Male	22,160	21,906	22,108	21,906	21,904	21,820	21,638	22,108	
Female	16,663	17,348	18,098	17,348	17,433	17,539	17,550	18,098	
<b>Bahraini</b>	<b>34,771</b>	<b>34,847</b>	<b>35,204</b>	<b>34,847</b>	<b>34,846</b>	<b>34,843</b>	<b>34,769</b>	<b>35,204</b>	
Male	19,431	18,981	18,857	18,981	18,965	18,902	18,813	18,857	
Female	15,340	15,866	16,347	15,866	15,881	15,941	15,956	16,347	
As % of Public Sector Employment	89.6	88.8	87.6	88.8	88.6	88.5	88.7	87.6	
<b>Non-Bahraini</b>	<b>4,052</b>	<b>4,407</b>	<b>5,002</b>	<b>4,407</b>	<b>4,491</b>	<b>4,516</b>	<b>4,419</b>	<b>5,002</b>	
Male	2,729	2,925	3,251	2,925	2,939	2,918	2,825	3,251	
Female	1,323	1,482	1,751	1,482	1,552	1,598	1,594	1,751	
As % of Public Sector Employment	10.4	11.2	12.4	11.2	11.4	11.5	11.3	12.4	
<b>Average Monthly Wages (BD) 3/</b>									/3 ( )
<b>Private Sector</b>	<b>210</b>	<b>232</b>	<b>264</b>	<b>232</b>	<b>246</b>	<b>248</b>	<b>248</b>	<b>264</b>	
Change (%)	1.4	10.5	6.5	0.4	6.0	0.8	0.0	6.5	
Male	203	90	101	90	90	89	85	101	
Female	276	309	356	309	339	346	349	356	
<b>Bahraini</b>	<b>414</b>	<b>513</b>	<b>600</b>	<b>513</b>	<b>520</b>	<b>527</b>	<b>527</b>	<b>600</b>	
Male	454	573	684	573	573	580	582	684	
Female	307	350	400	350	380	389	390	400	
<b>Non-Bahraini</b>	<b>156</b>	<b>163</b>	<b>185</b>	<b>163</b>	<b>179</b>	<b>181</b>	<b>183</b>	<b>185</b>	
Male	152	159	180	159	174	176	178	180	
Female	230	250	292	250	280	286	293	292	
<b>Public Sector</b>	<b>700</b>	<b>774</b>	<b>797</b>	<b>774</b>	<b>772</b>	<b>782</b>	<b>***770</b>	<b>797</b>	
Change (%)	5.4	10.6	3.5	9.8	-0.3	1.3	-1.5	3.5	
Male	742	818	849	818	807	822	***810	849	
Female	645	719	732	719	728	732	***718	732	
<b>Bahraini</b>	<b>679</b>	<b>757</b>	<b>776</b>	<b>757</b>	<b>771</b>	<b>776</b>	<b>***766</b>	<b>776</b>	
Male	706	785	810	785	800	806	***798	810	
Female	643	723	738	723	736	741	***728	738	
<b>Non-Bahraini</b>	<b>*884</b>	<b>**912</b>	<b>**940</b>	<b>**912</b>	<b>783</b>	<b>831</b>	<b>***793</b>	<b>**940</b>	
Male	993	1030	**1081	1030	856	932	***891	**1081	
Female	660	680	**679	680	644	649	***616	**679	

1/ Total Registered at GOSI and Civil Service Bureau.

2/ Excluding Ministry of Interior and Bahrain Defence Force.

3/ Gross salary including allowances.

\* The increase in the non-Bahraini Male average wages is due to shifts allowances for doctors from July 2005 upto April 2006.

\*\* The increase in the non-Bahraini average wages is due to gratuity payments allowances.

\*\*\* The decrease in average monthly wages is due to advance salary payments and staff leave.

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## National Accounts

(BD Millions)

(مليون دينار بحريني)

	2003	2004	2005	2006	2007*	
<b>GDP at Current Market Prices</b>	<b>3,665.0</b>	<b>4,224.5</b>	<b>5,060.6</b>	<b>5,960.3</b>	<b>6,936.0</b>	
Change (%)	14.8	15.3	19.8	17.8	16.4	
Oil	899.5	963.1	1,267.4	1,550.3	1,709.7	
Non-Oil	2,765.5	3,261.4	3,793.2	4,410.0	5,226.3	
Non-Financial Corporations	2,631.3	2,975.8	3,690.0	4,485.7	5,184.8	
Manufacturing	420.4	457.0	612.0	825.3	1,062.8	
Transportation and Communication	262.6	294.7	315.3	369.9	413.9	
Trade	315.8	410.0	493.6	571.3	631.8	
Real Estate & Business Activities	321.3	358.1	413.0	470.5	516.1	
Financial Corporations	772.2	1,018.5	1,207.2	1,361.0	1,576.4	
Government Services	546.7	582.3	648.6	702.7	811.1	
<b>GDP at Constant Prices</b>	<b>3,381.4</b>	<b>3,572.3</b>	<b>3,852.8</b>	<b>4,109.1</b>	<b>4,440.7</b>	
Change (%)	7.2	5.6	7.9	6.7	8.1	
Oil	750.1	660.5	602.2	595.9	602.6	
Non-Oil	2,631.3	2,911.7	3,250.6	3,513.1	3,838.0	
Non-Financial Corporations	2,439.2	2,518.9	2,741.0	3,028.7	3,240.0	
Manufacturing	419.3	461.1	575.8	663.3	706.5	
Transportation and Communication	251.6	283.2	314.9	354.5	376.4	
Trade	286.7	292.1	326.5	342.1	356.7	
Real Estate & Business Activities	311.9	331.3	354.2	407.1	434.0	
Financial Corporations	657.1	884.0	968.1	1,091.2	1,184.3	
Government Services	519.6	538.5	564.4	586.2	629.8	
<b>GDP Per Capita (BD)</b>	<b>4,793.9</b>	<b>5,128.4</b>	<b>5,693.6</b>	<b>6,205.9</b>	<b>6,673.7</b>	) (
<b>Consumption as % of GDP</b>	<b>60.9</b>	<b>55.9</b>	<b>52.4</b>	<b>49.7</b>	<b>48.1</b>	
<b>Investment as % of GDP</b>	<b>20.0</b>	<b>24.2</b>	<b>23.1</b>	<b>25.8</b>	<b>25.1</b>	
<b>Savings as % of GDP</b>	<b>23.0</b>	<b>29.1</b>	<b>35.4</b>	<b>38.2</b>	<b>42.2</b>	
<b>Gross National Income (GNI)</b>	<b>3,479.6</b>	<b>4,008.3</b>	<b>4,905.5</b>	<b>5,815.2</b>	<b>6,823.7</b>	
<b>Gross National Disposable Income (GNDI)</b>	<b>3,072.7</b>	<b>3,587.2</b>	<b>4,445.2</b>	<b>5,239.6</b>	<b>6,266.2</b>	
<b>GDP Deflator ( 2001=100)</b>	<b>108.4</b>	<b>118.3</b>	<b>131.3</b>	<b>145.1</b>	<b>156.2</b>	(100=2001)

\* Provisional.

Source: Central Informatics Organisation.

## Main Products

	2003	2004	2005	2006	2007	2008	2007 Q4	2008				
								Q1	Q2	Q3	Q4	
<b>Aluminum (Metric Tonnes)</b>	531,991	531,626	750,710	860,435	865,048	871,658	218,440	216,686	218,253	221,705	215,014	( )
<b>Crude Oil (US Barrels Thousands)</b>	87,481	76,337	68,096	66,908	67,262	66,864	16,837	16,543	16,730	16,783	16,808	( )
Bahrain Oilfield	13,720	13,647	13,348	13,085	12,552	12,027	3,045	3,039	2,952	3,002	3,034	
Abu Saafa Oilfield	73,761	62,690	54,748	53,823	54,710	54,837	13,792	13,504	13,778	13,781	13,774	
<b>Production of Refined Oil (US Barrels Thousands)</b>	92,350	92,669	97,716	96,217	97,903	96,368	25,523	24,805	24,602	24,881	22,080	) (
<b>Petrochemicals (Thousand Metric Tonnes)</b>	1,317	1,287	1,338	1,482	1,373	1,545	276	394	390	373	388	( )
<b>Gas (Million Cubic Feet-MMCF)</b>	434,537	428,375	470,413	487,932	507,671	538,233	131,412	121,590	136,637	150,252	129,754	( )
<b>Electricity ( GWH)</b>	7,767.6	8,267.3	8,904.4	9,752.9	10,689.0	11,657.3	2,371.4	1,787.0	3,211.3	4,194.7	2,464.3	( / )

Sources: National Oil & Gas Authority; Ministry of Electricity and Water; Aluminum Bahrain (ALBA).

المصدر: الهيئة الوطنية للنفط والغاز، وزارة الكهرباء والماء، شركة المنيم البحرين (ألبا).

## Public Finance

(BD Millions)

(مليون دينار بحريني)

	2003	2004	2005	2006	2007	
<b>Revenues</b>	<b>1,145.5</b>	<b>1,300.4</b>	<b>1,671.4</b>	<b>1,839.6</b>	<b>2,036.7</b>	
Oil and Gas	836.1	943.8	1265.3	1416.7	1630.5	
Non-Oil	309.4	356.6	406.1	422.9	406.2	
<b>Expenditures</b>	<b>1,080.4</b>	<b>1,104.6</b>	<b>1,289.2</b>	<b>1,558.5</b>	<b>1,818.1</b>	
Current	821.2	864.0	1024.2	1101.3	1331.1	
Project	259.2	240.6	265.0	457.2	487.0	
<b>Strategic Projects</b>	<b>0.0</b>	<b>50.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	
<b>Surplus/Deficit Before Rollover</b>	<b>65.1</b>	<b>145.2</b>	<b>382.2</b>	<b>281.1</b>	<b>218.6</b>	/
<b>Rollover for the Period</b>						
Projects	45.0	85.2	114.7	135.8	171.9	
Current	6.5	0.0	10.2	3.7	3.8	
<b>Total Rollover</b>	<b>51.5</b>	<b>85.2</b>	<b>124.9</b>	<b>139.5</b>	<b>175.7</b>	
<b>Net Surplus/Deficit After Rollover</b>	<b>13.6</b>	<b>60.0</b>	<b>257.3</b>	<b>141.6</b>	<b>42.9</b>	/
As % of GDP	0.4	1.4	5.1	2.4	0.6	

Source: Ministry of Finance.

## Domestic Public Debt Instruments

(BD Millions)

(مليون دينار بحريني)

	2004	2005	2006	2007*	2008*	2007* Q4	2008*				
							Q1	Q2	Q3	Q4	
<b>Total Outstanding</b>	<b>585.5</b>	<b>617.1</b>	<b>679.1</b>	<b>616.6</b>	<b>705.0</b>	<b>616.6</b>	<b>764.6</b>	<b>705.0</b>	<b>705.0</b>	<b>705.0</b>	
As % of GDP	13.9	12.2	11.4	8.9	10.2	8.9	11.0	10.2	10.2	10.2	
Development Bonds	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Treasury Bills	130.0	130.0	162.0	90.0	180.0	90.0	108.0	180.0	180.0	180.0	
Islamic Leasing Securities	427.3	442.0	472.0	508.6	507.0	508.6	638.6	507.0	507.0	507.0	
Al Salam Islamic Securities	28.2	45.1	45.1	18.0	18.0	18.0	18.0	18.0	18.0	18.0	

\* Provisional GDP.

Source: Central Bank of Bahrain.

## Prices

	2004	2005	2006	2007	2008	2007 Q4	2008				
							Q1	Q2	Q3	Q4	
<b>Consumer Price Index (CPI) (2006=100)*</b>	95.5	98.0	100.0	103.3	106.9	104.4	104.9	106.1	107.1	109.2	*(100=2006)
Annual Change (%)	2.3	2.6	2.1	3.3	3.5						
<b>UK Brent Oil Price (US\$ Per Barrel)</b>	38.3	54.4	65.4	72.7		89.0	96.7	122.5	115.6		( / )
<b>Aluminum Prices (US\$/MT)</b>	1,718.5	1,900.5	2,573.1	2,639.9		2,444.8	2,751.0	2,948.1	2,784.7		( / )
<b>Nominal Effective Exchange Rate (2000=100)</b>	89.1	88.4	88.1	84.3		81.8	80.5	79.4	80.9		(100=2000)
<b>Real Effective Exchange Rate (2000=100)</b>	86.7	84.2	81.7	76.0		72.6	70.5	68.7	69.0		(100=2000)

\* Base year has been changed from (1994-1995) to (2006).

Source: Central Informatics Organisation; IMF-International  
Financial Statistics (IFS).

\* تم تغيير سنة الأساس من (1994-1995) إلى (2006).

المصدر: الجهاز المركزي للمعلومات، صندوق النقد الدولي.

\*

### Interest Rates\*

	2004	2005	2006	2007	2008	2007 Q4	2008					
							Q1	Q2	Q3	Q4		
<b>Money Market Rate / Inter- Bank Rate (%)**</b>												أسعار الفائدة في الأسواق المالية/ أسعار الفائدة بين المصارف (%)**
3 Months	2.6	4.5	5.3	4.9	2.4	4.9	3.3	2.8	3.2	2.4		3 شهور
6 Months	2.8	4.7	5.3	5.0	2.5	5.0	3.4	3.3	3.4	2.5		6 شهور
<b>Repos</b>	<b>2.5</b>	<b>4.5</b>	<b>5.5</b>	<b>5.3</b>	<b>2.8</b>	<b>5.3</b>	<b>5.3</b>	<b>5.3</b>	<b>4.8</b>	<b>2.8</b>		إعادة الشراء
<b>Yield on Short-term Treasury Bills (%)</b>												أسعار الفائدة على أذونات الخزانة قصيرة الأجل (%)
3 Months	2.5	N/A	4.9	4.0	2.8	4.0	2.8	2.1	2.3	2.8		3 شهور
6 Months	2.7	N/A	5.2	4.2	3.0	4.2	2.9	2.2	2.4	3.0		6 شهور
<b>Return on Short-term Islamic Al-Salam Securities (%)</b>	<b>2.4</b>	<b>4.4</b>	<b>5.3</b>	<b>4.4</b>	<b>2.3</b>	<b>4.4</b>	<b>3.3</b>	<b>2.1</b>	<b>2.3</b>	<b>2.3</b>		العائد على صكوك السلم الإسلامية قصيرة الأجل (%)
<b>Return on Long-term Islamic Leasing Securities (%)</b>	<b>2.3</b>	<b>4.1</b>	<b>4.5</b>	<b>5.5</b>	<b>3.1</b>	<b>5.5</b>	<b>4.8</b>	<b>5.1</b>	<b>4.8</b>	<b>3.1</b>		العائد على صكوك التأجير الإسلامية طويلة الأجل (%)
<b>Commercial Bank Lending Rate (%)***</b>												أسعار الفائدة على القروض لدى المصارف التجارية (%)***
Personal Loans	7.7	8.3	8.9	9.3	8.1	9.3	9.0	7.8	8.2	8.1		القروض الشخصية
Business loans	5.3	7.2	8.0	6.9	7.4	6.9	6.6	6.9	6.8	7.4		قروض قطاع الأعمال
<b>Commercial Bank Deposit Rate (3-12 months) (%)***</b>	<b>2.0</b>	<b>3.7</b>	<b>4.4</b>	<b>3.5</b>	<b>1.3</b>	<b>3.5</b>	<b>1.6</b>	<b>1.8</b>	<b>1.9</b>	<b>1.3</b>		أسعار الفائدة على الودائع (3-12 شهراً) لدى المصارف التجارية (%)***

\*All numbers are averages.

\*\* Interest rates on US Dollar.

\*\*\* Weighted average rates (Deposit rates offered and loans rates charged on loans extended during the last month of each quarter).

Source: Central Bank of Bahrain.

\* الأرقام هي متوسط الأسعار.

\*\* أسعار الفائدة على الدولار الأمريكي.

\*\*\* أسعار الفائدة مشتقة من استثمارات المصارف التجارية. و يعني المسح بأسعار الفائدة على الودائع والقروض خلال آخر شهر من كل فصل.

المصدر: مصرف البحرين المركزي.

## القطاع الخارجي External Sector

(BD Millions)

(مليون دينار بحريني)

	2003	2004	2005	2006*	2007*	2007*		2008*			
						Q3	Q4	Q1	Q2	Q3	
<b>Total Exports (fob)</b>	<b>2,493.5</b>	<b>2,841.8</b>	<b>3,851.0</b>	<b>4,587.2</b>	<b>5,126.2</b>	<b>1,307.9</b>	<b>1,540.5</b>	<b>1,624.4</b>	<b>1,937.6</b>	<b>1,932.3</b>	<b>مجموع الصادرات (فوب)</b>
Change (%)	14.4	14.0	35.5	19.1	11.8	8.3	17.8	5.4	19.3	-0.3	نسبة التغير (%)
Oil Exports	1,759.7	2,087.3	2926.6	3465.8	4059.3	1042.0	1263.6	1296.9	1635.3	1557.8	الصادرات النفطية
As % of Total Exports	70.6	73.4	76.0	75.6	79.2	79.7	82.0	79.8	84.4	80.6	كنسبة من مجموع الصادرات
Non-oil Exports	733.8	754.5	924.4	1121.4	1066.9	265.9	276.9	327.5	302.3	374.5	الصادرات غير النفطية
As % of Total Exports	29.4	26.6	24.0	24.4	20.8	20.3	18.0	20.2	15.6	19.4	كنسبة من مجموع الصادرات
<b>Total Imports (cif)</b>	<b>2,127.1</b>	<b>2,776.6</b>	<b>3,531.8</b>	<b>3,953.7</b>	<b>4,319.4</b>	<b>1,109.5</b>	<b>1,099.0</b>	<b>1,073.3</b>	<b>1,280.2</b>	<b>1,007.8</b>	<b>مجموع الواردات (سيف)</b>
Change (%)	12.9	30.5	27.2	11.9	9.2	0.6	-0.9	-2.3	19.3	-21.3	نسبة التغير (%)
Oil Imports	777.1	1,039.7	1,567.8	1,843.0	2,204.9	553.7	694.2	679.0	875.4	817.2	الواردات النفطية
As % of Total Imports	36.5	37.4	44.4	46.6	51.0	49.9	63.2	63.3	68.4	81.1	كنسبة من مجموع الواردات
Non-oil Imports	1,350.0	1,736.9	1,964.0	2,110.7	2,114.5	555.8	404.8	394.3	404.8	190.6	الواردات غير النفطية
As % of Total Imports	63.5	62.6	55.6	53.4	49.0	50.1	36.8	36.7	31.6	18.9	كنسبة من مجموع الواردات
<b>Trade Balance</b>	<b>366.4</b>	<b>65.2</b>	<b>319.2</b>	<b>633.5</b>	<b>806.8</b>	<b>198.4</b>	<b>441.5</b>	<b>551.1</b>	<b>657.4</b>	<b>924.5</b>	<b>الميزان التجاري</b>
As % of GDP	10.0	1.6	6.3	10.6	11.6	2.9	6.4	7.9	9.5	13.3	كنسبة من الناتج المحلي الإجمالي
<b>Current Account Balance</b>	<b>75.4</b>	<b>177.3</b>	<b>554.3</b>	<b>822.5</b>	<b>1092.9</b>						<b>الحساب الجاري</b>
As % of GDP	2.1	4.2	11.0	13.8	15.8						كنسبة من الناتج المحلي الإجمالي
<b>Official Reserves**</b>	<b>575.9</b>	<b>637.0</b>	<b>749.4</b>	<b>1057.2</b>	<b>1590.6</b>	<b>1173.7</b>	<b>1590.6</b>	<b>1924.0</b>	<b>1674.5</b>	<b>1413.7</b>	<b>الأصول الاحتياطية**</b>
As % of GDP	15.7	15.1	14.8	17.7	22.9	16.9	22.9	27.7	24.1	20.4	كنسبة من الناتج المحلي الإجمالي
<b>Equivalent Months of Imports of Goods</b>	<b>3.2</b>	<b>2.7</b>	<b>2.5</b>	<b>3.2</b>	<b>4.4</b>	<b>3.2</b>	<b>4.3</b>	<b>5.4</b>	<b>3.9</b>	<b>4.2</b>	<b>ما تغطيه من اشهر من واردات السلع</b>
<b>Overall Balance of Payments</b>	<b>16.4</b>	<b>59.4</b>	<b>110.6</b>	<b>309.1</b>	<b>531.9</b>						<b>ميزان المدفوعات (الميزان الكلي)</b>
As % of GDP	0.4	1.4	2.2	5.2	7.7						كنسبة من الناتج المحلي الإجمالي
<b>International Investment Position (IIP), net</b>	<b>1,952.7</b>	<b>2,251.6</b>	<b>2,948.5</b>	<b>3,832.4</b>	<b>4,949.4</b>	<b>5,042.7</b>	<b>4,949.4</b>	<b>5,120.4</b>	<b>5,157.7</b>	<b>5,573.1</b>	<b>وضع الاستثمار الدولي</b>
Outstanding Assets	33,762.3	39,351.8	46,882.5	62,890.0	82,234.5	73,953.2	82,234.5	83,549.4	87,067.1	84,920.3	الأصول
Outstanding Liabilities	31,809.6	37,100.2	43,934.0	59,057.6	77,285.1	68,910.5	77,285.1	78,429.0	81,909.4	79,347.2	الخصوم

\*Provisional.

\*بيانات أولية

\*\*Includes holdings of monetary gold, foreign currencies, SDR and reserve position at the IMF.

\*\* يشمل الذهب النقدي، العملات الأجنبية، حقوق السحب الخاصة، والاحتياطي لدى صندوق النقد الدولي.

Source: National Oil and Gas Authority and Central Informatics Organisation.

المصدر: الهيئة الوطنية للنفط والغاز والجهاز المركزي للمعلومات.

## Money and Banking

	2004	2005	2006*	2007*	2008*	2007* Q4	Q1	Q2	Q3	Q4	
<b>Money</b>											
M1 (BD Millions)	861.1	1,062.5	1,285.8	1,572.6	1,898.7	1,572.6	1,860.8	2,204.7	2,101.9	1,898.7	( ) 1
M1 Growth (%)	4.8	23.4	5.9	22.3	20.7	3.1	18.3	18.5	-4.7	-9.7	
M2 (BD Millions)	2,879.6	3,512.8	4,035.2	5,682.6	6,728.4	5,682.6	6,056.9	6,588.0	6,668.8	6,728.4	( ) 2
M2 Growth (%)	4.1	22.0	5.2	40.8	18.4	11.4	6.6	8.8	1.2	0.9	
<b>Banking**</b>											
Consolidated Balance Sheet of the Banking System (USD Billions)	118.9	140.4	187.4	245.8	252.4	245.8	252.5	269.5	263.7	252.4	( )
Change (%)	17.8	18.1	33.5	31.2	2.7	10.5	2.7	6.8	-2.2	-4.5	
Wholesale Banks Consolidated Balance Sheet (USD Billions) 1/	104.3	123.9	164.3	196.3	188.9	196.3	198.2	208.7	202.4	188.9	/1 ( )
Retail Banks Consolidated Balance Sheet (USD Billions) 2/	14.6	16.5	23.1	49.5	63.5	49.5	54.3	60.8	61.3	63.5	/2 ( )
Islamic Banks Consolidated Balance Sheet (US\$ Billions)	5.4	8.0	12.2	16.4	24.8	16.4	18.5	21.1	24.6	24.8	( )
<b>Deposits (FCB's)</b>											
Total Deposits (BD Millions)	3,606.7	4,042.4	4,873.6	7,367.2	9,500.6	7,367.2	7,924.8	9,732.9	9,721.4	9,500.6	( )
As % GDP	85.4	79.9	81.8	106.2	137.0	106.2	114.3	140.3	140.2	137.0	
As % Total Liabilities	65.6	65.0	56.2	39.6	39.8	39.6	38.8	42.6	42.1	39.8	
Private Deposits (BD Millions)	2,661.5	3,268.7	3,740.5	5,343.0	6,331.4	5,343.0	5,704.4	6,257.4	6,271.8	6,331.4	) ( )
<b>Credit (FCB's)</b>											
Total Domestic Credit (BD Millions)	2,230.7	2,623.5	3,033.4	4,183.9	5,887.6	4,183.9	4,623.1	5,077.3	5,513.5	5,887.6	) ( )
As % of GDP	52.8	51.8	50.9	60.3	84.9	60.3	66.7	73.2	79.5	84.9	
As % Total Assets	40.6	42.2	35.0	22.5	24.7	22.5	22.7	22.2	23.9	24.7	
As % Total Deposits	61.8	64.9	62.2	56.8	62.0	56.8	58.3	52.2	56.7	62.0	
Credit to Private Sector as % of Total Credit	90.7	92.3	94.7	93.7	95.2	93.7	95.4	95.4	94.5	95.2	

1/ This decrease is due to change in type of license of some banks which have been converted from wholesale to retail banks.

2/ This increased is due to change in type of license of some banks which have been converted from wholesale to retail banks.

\* Provisional GDP.

\*\* Includes Wholesale and Retail banks.

Source: Central Bank of Bahrain.

\* بيانات أولية للنتائج المحلي الإجمالي.

**محلات الصرافة - إجمالي الدخل والنفقات**  
**Money Changers - Consolidated Income Statement**

(Bahraini Dinar)

(دينار بحريني)

	2007		2008				
	Q3	Q4	Q1	Q2	Q3	Q4	
<b>Income</b>							<b>الدخل</b>
Profit(Loss) on Foreign Exchange Dealing	1,837,215	1,476,680	1,888,747	2,069,521	2,440,454	3,222,249	الأرباح (الخسائر) من التعامل في العملات الأجنبية
Income from Drafts	1,434,223	1,784,868	1,611,765	1,943,285	1,951,975	2,437,128	الدخل من الحوالات
Income from Travellers' Cheques	25,110	9,764	12,277	25,047	29,000	25,036	الدخل من الشيكات السياحية
Profit (Loss) on Gold and Precious Metals	3,024	9,033	9,816	4,950	8,976	21,016	الأرباح (الخسائر) من التعامل بالذهب والمعادن الثمينة
Fees and Commission	355,007	417,665	342,193	462,497	474,316	486,707	عمولات ورسوم
Interest	176,466	351,709	197,837	88,820	147,481	120,426	فوائد مكتسبة
Others	110,096	192,748	127,296	147,250	155,457	164,944	إيرادات أخرى
<b>Total Income</b>	<b>3,941,141</b>	<b>4,242,467</b>	<b>4,189,931</b>	<b>4,741,370</b>	<b>5,207,659</b>	<b>6,477,506</b>	<b>مجموع الدخل</b>
<b>Expenses</b>							<b>النفقات</b>
Staff Costs Including Housing	1,200,952	1,302,085	1,019,000	1,193,447	1,132,403	1,257,621	أجور الموظفين مع السكن
Office Rent	174,608	193,232	193,895	217,728	204,946	229,400	إيجار المكاتب
Interest	113,280	183,067	80,331	91,908	103,773	286,635	فوائد
Communications	120,014	137,659	115,858	131,048	132,733	136,128	الاتصالات
Depreciation and Amortisation	111,750	100,388	76,175	107,341	88,755	113,950	الاهتلاك واستهلاك الدين
Provision	5,792	582	2,532	2,687	3,068	5,897	الاحتياطيات
Fees	43,005	43,070	41,023	120,852	217,150	654,831	رسوم
General Expenses	631,969	766,562	826,837	853,056	775,359	401,317	نفقات عمومية
Others	90,243	173,062	97,658	399,917	120,656	141,162	نفقات أخرى
<b>Total Expenses</b>	<b>2,491,613</b>	<b>2,899,707</b>	<b>2,453,309</b>	<b>3,117,984</b>	<b>2,778,843</b>	<b>3,226,941</b>	<b>مجموع النفقات</b>
<b>Net Profit (Loss) for the Quarter</b>	<b>1,449,528</b>	<b>1,342,760</b>	<b>1,736,622</b>	<b>1,623,386</b>	<b>2,428,816</b>	<b>3,250,565</b>	<b>صافي الربح (الخسارة) للفصل الواحد</b>

Source: Central Bank of Bahrain.

المصدر: مصرف البحرين المركزي.

## Broking Companies

(U.S.Dollar Thousands)

(الف دولار أمريكي)

	2004	2005	2006	2007	2008	2007 Q4	2008				
							Q1	Q2	Q3	Q4	
<b>Foreign Exchange</b>	<b>4,244</b>	<b>4,828</b>	<b>6,447</b>	<b>13,234</b>	<b>19,119</b>	<b>4,853</b>	<b>5,296</b>	<b>4,901</b>	<b>4,824</b>	<b>4,098</b>	
Inside Bahrain	1,011	1,102	937	1,283	1,573	449	495	385	354	339	
Outside Bahrain	3,233	3,726	5,510	11,951	17,546	4,404	4,801	4,516	4,470	3,759	
<b>Deposits</b>	<b>3,948</b>	<b>4,258</b>	<b>4,818</b>	<b>6,758</b>	<b>8,198</b>	<b>1,857</b>	<b>2,651</b>	<b>2,198</b>	<b>2,011</b>	<b>1,338</b>	
Inside Bahrain	1,465	1,599	1,860	2,430	2,062	554	734	568	504	256	
Outside Bahrain	2,483	2,659	2,958	4,328	6,136	1,303	1,917	1,630	1,507	1,082	
<b>Other Instruments</b>	<b>2,298</b>	<b>2,641</b>	<b>2,882</b>	<b>2,446</b>	<b>5,379</b>	<b>592</b>	<b>446</b>	<b>1,218</b>	<b>1,978</b>	<b>1,737</b>	
Inside Bahrain	433	368	429	214	68	15	6	24	32	6	
Outside Bahrain	1,865	2,273	2,453	2,232	5,311	577	440	1,194	1,946	1,731	

Source: Central Bank of Bahrain.

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### Mutual Funds - Total Outstanding Investments

(U.S. Dollar Thousands)

( )

End of Period	Type of Bank	Investors المستثمرون		Total Amount Invested in the Funds	
		Institutions	Individuals		
2007 Q1	Retail Banks	209,854.0	1,126,796.0	1,336,650.0	مصارف قطاع التجزئة
	Wholesale Banks	4,998,053.0	794,518.0	5,792,571.0	مصارف قطاع الجملة
	Other Institutions	2,427,634.0	746,088.0	3,173,722.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>7,635,541.0</b>	<b>2,667,402.0</b>	<b>10,302,943.0</b>	<b>المجموع</b>
2007 Q2	Retail Banks	348,793.0	2,364,357.0	2,713,150.0	مصارف قطاع التجزئة
	Wholesale Banks	2,360,124.0	1,049,250.0	3,409,374.0	مصارف قطاع الجملة
	Other Institutions	2,428,148.0	595,722.0	3,023,870.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>5,137,065.0</b>	<b>4,009,329.0</b>	<b>9,146,394.0</b>	<b>المجموع</b>
2007 Q3	Retail Banks	320,223.0	3,327,241.0	3,647,464.0	مصارف قطاع التجزئة
	Wholesale Banks	2,310,389.0	965,202.0	3,275,591.0	مصارف قطاع الجملة
	Other Institutions	2,433,943.0	586,666.0	3,020,609.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>5,064,555.0</b>	<b>4,879,109.0</b>	<b>9,943,664.0</b>	<b>المجموع</b>
2007 Q4	Retail Banks	431,327.0	4,097,217.0	4,528,544.0	مصارف قطاع التجزئة
	Wholesale Banks	5,621,782.0	1,773,876.0	7,395,658.0	مصارف قطاع الجملة
	Other Institutions	2,688,827.0	992,215.0	3,681,042.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>8,741,936.0</b>	<b>6,863,308.0</b>	<b>15,605,244.0</b>	<b>المجموع</b>
2008 Q1	Retail Banks	410,809.0	3,566,747.0	3,977,556.0	مصارف قطاع التجزئة
	Wholesale Banks	5,716,325.0	4,170,914.0	9,887,239.0	مصارف قطاع الجملة
	Other Institutions	3,027,485.0	995,453.0	4,022,938.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>9,154,619.0</b>	<b>8,733,114.0</b>	<b>17,887,733.0</b>	<b>المجموع</b>
2008 Q2	Retail Banks	672,738.0	1,667,347.0	2,340,085.0	مصارف قطاع التجزئة
	Wholesale Banks	6,628,141.0	3,291,464.0	9,919,605.0	مصارف قطاع الجملة
	Other Institutions	4,603,846.0	1,253,044.0	5,856,890.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>11,904,725.0</b>	<b>6,211,855.0</b>	<b>18,116,580.0</b>	<b>المجموع</b>
2008 Q3	Retail Banks	402,665.0	1,692,269.0	2,094,934.0	مصارف قطاع التجزئة
	Wholesale Banks	6,137,084.0	3,002,103.0	9,139,187.0	مصارف قطاع الجملة
	Other Institutions	5,004,362.0	861,347.0	5,865,709.0	مؤسسات أخرى
	<b>Grand Total</b>	<b>11,544,111.0</b>	<b>5,555,719.0</b>	<b>17,099,830.0</b>	<b>المجموع</b>

Source: Central Bank of Bahrain.

**صناديق الاستثمار**  
**Mutual Funds**

(U.S. Dollar Millions)

(مليون دولار أمريكي)

	2004	2005	2006	2007	2008	
<b>Total Schemes (Quantity)</b>	<b>1,588</b>	<b>1,882</b>	<b>2,199</b>	<b>2,467</b>	<b>2,617</b>	
of which,						
Locally Incorporated Funds	58	86	97	121	142	
Islamic Funds	60	71	80	86	101	
<b>Total Investments</b>	<b>4,717</b>	<b>7,658</b>	<b>9,034</b>	<b>15,605</b>		
of which,						
Locally Incorporated Funds	1,160	2,803	2,723	4,532		
Islamic Funds	293	1,013	752	1,343		

Source: Central Bank of Bahrain.

## Bahrain Stock Exchange

	2004	2005	2006*	2007*	2008*	2007* Q4	2008*				
							Q1	Q2	Q3	Q4	
Volume of Shares Traded (Millions)	336.5	458.3	727.6	851.1	1,675.8	413.5	559.7	447.4	195.9	472.9	( )
Value of Shares Traded (BD Millions)	174.6	268.1	522.9	403.1	787.3	175.2	311.4	203.6	79.0	193.3	( )
BSE Index (Points)**	3,054.2	-	-	-	-	-	-	-	-	-	** ( )
Bahrain All Share Index (Points)	1,773.65	2,195.80	2,217.58	2,755.27	1,084.07	2,755.27	2,789.89	2,859.03	2,462.72	1,804.07	( )
Dow Jones Bahrain Index (Points)	149.41	183.75	188.42	233.82	151.90	233.82	236.73	242.78	208.68	151.90	( )
Market Capitalisation (BD Billions)	5.1	6.5	8.0	10.2	7.5	10.2	10.9	11.5	10.3	7.5	( )
As % of GDP	120.7	128.4	134.2	147.1	108.7	147.1	157.2	165.8	148.5	108.7	
Shares Turnover (as % of Market Capitalisation )	3.4	4.0	6.5	3.8	10.1	1.7	2.9	1.8	0.8	2.2	( )
Price Earnings Ratio (Times)	13.8	14.1	11.3	13.1	8.2	13.1	9.7	11.8	11.2	8.2	( )
Dividend Yield (%)	4.1	3.5	4.7	3.7	5.8	3.7	4.4	3.8	4.2	5.8	(%)
Price to Book Value (Times)	1.8	2.1	1.9	2.1	1.3	2.1	1.9	1.9	1.7	1.3	( )
% Volume of Shares Traded by Foreign Investors (Non-Bahraini) to Total Volume Traded	37.6	56.4	57.8	48.6	47.7	48.7	49.1	43.7	43.4	50.0	(%)
% Volume of Top 10 Shares Traded to Total Volume Traded	78.6	87.3	87.9	79.9	89.8	91.1	94.3	88.5	89.0	97.2	(%)
Number of Listed Companies	45	47	50	51	51	51	51	52	52	51	
No. of Bahraini Listed Companies	38	40	43	44	43	44	44	45	45	45	
No. of Non-Bahraini Listed Companies	7	7	7	7	6	7	7	7	7	6	

\*Provisional GDP.

\*\*Terminated at the beginning of 2005.

Source: Bahrain Stock Exchange.

\*بيانات أولية للنتائج المحلي الإجمالي .  
\*\*تم التوقف عن احتسابه مع مطلع 2005.

## Insurance Sector

	2002	2003	2004	2005	2006	2007	
<b>No. of Insurance Companies/Organisations</b>	<b>151</b>	<b>161</b>	<b>154</b>	<b>147</b>	<b>155</b>	<b>163</b>	
<b>Insurance Employment</b>	<b>838</b>	<b>818</b>	<b>923</b>	<b>1003</b>	<b>1125</b>	<b>1224</b>	
Bahraini	499	499	572	634	723	780	
Non Bahraini	339	319	351	369	402	444	
% of Bahraini	60	61	62	63	64	64	(%)
<b>No. of Policies Issued</b>	<b>1,635,267</b>	<b>1,690,012</b>	<b>2,036,766</b>	<b>2,280,746</b>	<b>769,367</b>	<b>880,024</b>	
Life Insurance	15,613	17,580	18,259	20,125	14020	37780	
General Insurance:	1,619,654	1,672,432	2,018,507	2,260,621	755347	842244	:
Fire	9,363	11,934	13,475	12,957	14112	13855	
Marine	30,853	28,188	28,739	28,092	29416	27501	
Motor	1,566,623	1,620,143	1,957,382	2,197,244	691287	776061	
Miscellaneous	12,815	12,167	18,911	22,328	20532	24827	
<b>Gross Premiums (BD Thousands)</b>	<b>68,037</b>	<b>79,000</b>	<b>90,084</b>	<b>93,799</b>	<b>112,371</b>	<b>135,608</b>	( )
Change (%)	16.1	16.1	14.0	4.1	19.8	20.7	(%)
Life Insurance	14,331	15,844	18,622	16,423	23172	38751	
General Insurance	53,706	63,156	71,462	77,376	89199	96857	
<b>Gross Claims (BD Thousands)</b>	<b>33,237</b>	<b>34,527</b>	<b>37,460</b>	<b>47,105</b>	<b>51,664</b>	<b>64,261</b>	( )
Change (%)	6.9	3.9	8.5	25.7	9.7	24.4	(%)
Life Insurance	6,482	4,546	4,750	7,876	6479	10531	
General Insurance	26,755	29,981	32,710	39,229	45185	53730	

\* Includes Bahrain insurance business only.

## Travel

	2003	2004	2005	2006	2007	2008	2007 Q4	2008				
								Q1	Q2	Q3	Q4	
<b>Arrivals (Non-Bahrainis )</b>	<b>4,844,497</b>	<b>5,667,331</b>	<b>8,350,703</b>	<b>7,288,711</b>	<b>7,378,656</b>	<b>8,630,925</b>	<b>2,205,075</b>	<b>2,087,975</b>	<b>2,190,486</b>	<b>2,120,399</b>	<b>2,232,065</b>	( )
By air	974,159	1,176,460	1,790,878	1,544,011	1,508,041	1,854,919	412,727	425,913	460,021	478,951	490,034	
By sea	8,369	6,526	8,376	11,913	50,999	80,340	12,400	44,681	5,745	3,834	26,080	
By causeway	3,861,969	4,484,345	6,551,449	5,732,787	5,819,616	6,695,666	1,779,948	1,617,381	1,724,720	1,637,614	1,715,951	

Source: Ministry of Information from 2003 to 2004, Central Informatics Organisation from 2005.

.2005

2004 2003

:

## Tourism

	2003	2004	2005	2006	2007*	
<b>No. of Hotels</b>	<b>90</b>	<b>93</b>	<b>95</b>	<b>98</b>	<b>100</b>	
<b>Labour Force*</b>	<b>6,924</b>	<b>7,024</b>	<b>7,807</b>	<b>7,003</b>	<b>7,861</b>	*
<b>Bahraini</b>	<b>1,974</b>	<b>1,894</b>	<b>2,005</b>	<b>1,788</b>	<b>1,638</b>	
Male	1,733	1,662	1,747	1,519	1,393	
Female	241	232	258	269	245	
<b>Non-Bahraini</b>	<b>4,950</b>	<b>5,130</b>	<b>5,802</b>	<b>5,215</b>	<b>6,223</b>	
Male	4,202	4,248	4,739	4,030	4,988	
Female	748	882	1,063	1185	1235	
<b>No. of Rooms</b>	<b>6,788</b>	<b>6,788</b>		<b>5,754</b>		
<b>No. of Suites</b>	<b>1,092</b>	<b>1,036</b>		<b>1,106</b>		
<b>Occupants</b>	<b>695,027</b>	<b>1,131,609</b>	<b>1,236,613</b>	<b>1,285,180</b>	<b>1,317,997</b>	
<b>Tourism Nights</b>	<b>1,290,413</b>	<b>2,290,081</b>	<b>2,224,450</b>	<b>2,476,658</b>	<b>2,491,906</b>	
<b>Average Stay per Person</b>	<b>1.9</b>	<b>2.0</b>	<b>2.0</b>	<b>1.9</b>	<b>1.9</b>	
<b>No. of Hotel Apartment Establishments</b>	<b>31</b>	<b>40</b>	<b>51</b>	<b>60</b>	<b>63</b>	

\*Specific Council for Training in Hotel and Catering.

Source: Ministry of Information (Tourism Affairs).

\* المجلس النوعي للتدريب في قطاع التموين والفندقة.

المصدر: وزارة الإعلام ( شئون السياحة).

المواصلات  
Transportation

	2004	2005	2006*	2007*	2008*	2007* Q4	2008*				
							Q1	Q2	Q3	Q4	
<b>Imported Vehicles</b>	<b>30,477</b>	<b>37,421</b>	<b>48,250</b>	<b>46,496</b>	<b>23,910</b>	<b>11,052</b>	<b>13,989</b>	<b>2,747</b>	<b>2,529</b>	<b>3,178</b>	

\*Provisional.

Source: Central Informatics Organisation.

\*

المواصلات  
Transportation

	2003	2004	2005	2006	2007	
<b>Total Registered in Use Vehicles</b>	<b>271,659</b>	<b>293,801</b>	<b>314,033</b>	<b>337,545</b>	<b>366,732</b>	
Private Goods Vehicle (Pick-up, Lorry)	22,325	24,595	26,704	28,931	32,042	( - )
Double Cabin Private (Pick-up)	10,884	11,845	12,517	13,736	15,365	( )
Private Personal Transport (Buses Only)	5,153	5,473	5,590	6,065	6,823	( )
Professional Use	4,859	5,204	5,569	5,940	6,657	
Private Vehicle to Transport Passengers	1,102	1,145	1,369	1,408	1,099	
Motor Cycles	2,650	3,015	3,601	4,082	4,568	
Taxis	1,005	1,013	1,016	1,021	1,030	
Private Hire	9,692	12,610	14,024	18,242	21,900	
Public Transport (Government and Buses)	820	828	677	668	641	( )
Combined Double Cabin Pick-up	582	545	565	571	572	
Consulate Diplomat	566	610	588	653	646	
Private	212,021	226,918	241,813	256,228	275,389	
<b>Newly Registered Vehicles</b>	<b>24,966</b>	<b>24,713</b>	<b>25,121</b>	<b>27,435</b>	<b>34,284</b>	
Private Goods Vehicle (Pick-up, Lorry)	1,887	2,416	2,690	2,446	3,349	( - )
Double Cabin Private (Pick-up)	1,039	975	982	1,291	1,720	( )
Private Personal Transport (Buses Only)	353	370	530	545	773	( )
Professional Use	477	385	377	428	769	
Private Vehicle to Transport Passengers	59	46	196	58	42	
Motor Cycles	382	384	390	493	514	
Taxis	77	72	79	83	81	
Private Hire	2,687	2,934	3,382	4,214	3,767	
Public Transport (Government and Buses)	32	17	10	2	4	( )
Combined Double Cabin Pick-up	5	15	19	23	37	
Consulate Diplomat	61	49	68	66	39	
Private	17,907	17,050	16,398	17,786	23,189	

Source: Central Informatics Organisation.

**الاتصالات**  
**Communication**

	2003	2004	2005	2006	2007	2006 Q4	2007				
							Q1	Q2	Q3	Q4	
<b>Fixed Exchange Lines</b>	<b>185,756</b>	<b>191,553</b>	<b>193,520</b>	<b>194,196</b>	<b>203,541</b>	<b>194,196</b>	<b>198,046</b>	<b>201,146</b>	<b>203,112</b>	<b>203,541</b>	
<b>Mobile Subscribers*</b>	<b>453,558</b>	<b>649,764</b>	<b>767,103</b>	<b>907,433</b>	<b>1,115,979</b>	<b>907,433</b>	<b>940,727</b>	<b>899,931</b>	<b>975,211</b>	<b>1,115,979</b>	*
<b>Internet Subscribers</b>	<b>52,889</b>	<b>50,382</b>	<b>45,933</b>	<b>60,973</b>	<b>79,720</b>	<b>60,973</b>	<b>67,373</b>	<b>71,947</b>	<b>73,080</b>	<b>79,720</b>	

\*Includes Batelco and Zain subscribers.

Source: Batelco and Telecommunications Regulatory Authority (TRA).

المصدر: شركة البحرين للاتصالات السلكية و اللاسلكية (بتلكو) وهيئة تنظيم الاتصالات.

## Education

	2002/2003	2003/2004	2004/2005	2005/2006	
<b>Adult Literacy Rate</b>	-	-	-	-	
<b>Youth Literacy Rate (15-24)</b>	-	-	-	-	( 24-15)
<b>Number of Schools</b>	<b>242</b>	<b>251</b>	<b>258</b>	<b>259</b>	
Public	195	199	203	203	
Private	47	52	55	56	
<b>Number of Universities</b>	<b>9</b>	<b>9*</b>	<b>14</b>	<b>16</b>	
Public	2	2	2	2	
Private	7*	7*	12*	14*	
<b>Number of Students in Schools</b>	<b>148,459</b>	<b>151,918</b>	<b>154,335</b>	<b>163,488</b>	
Public	120,404	122,464	123,237	129,110	
Private	28,055	29,454	31,098	34,378	
Male	74,925	76,877	78,189	83,078	
Female	73,534	75,041	76,146	80,410	
<b>Students Per Thousand Population (Age 6-17)</b>	<b>1,027</b>	<b>1,027</b>	<b>1,019</b>	<b>1,048</b>	<b>17 - 6</b>
<b>Student Per Teacher Ratio</b>					
Public	13	13	12	12	
Private	16	16	15	15	

\*The total includes Arabian Gulf University.

Source: Ministry of Education.

\*يشمل العدد جامعة اقليمية واحدة وهي جامعة الخليج العربي.

**السجلات التجارية الصادرة**  
**Commercial Licensing**

	2004	2005	2006	2007	2008	2007 Q4	2008				
							Q1	Q2	Q3	Q4	
Manufacturing	556	889	1,159	896	631	158	179	164	169	132	
Construction	222	1,113	1,494	857	702	179	149	221	162	171	
Wholesale and Retail Trade, Repair of Motor Vehicles, Motorcycles and Personal and Household Goods	2,519	2,526	2,948	3,090	2,801	607	682	752	768	628	
Hotels and Restaurants	522	429	405	452	420	100	95	117	123	91	
Transport, Storage and Communications	191	240	293	292	226	53	48	61	60	68	
Financial Services	79	139	238	319	422	86	99	127	112	84	
Real Estate, Rentals and Associated Activities	688	958	1,097	1,043	1,074	229	294	280	268	244	
Non-Health Related Social Work	296	338	399	439	326	81	104	83	60	81	
Others	39	74	148	89	128	20	14	12	11	13	
<b>Total Commercial Licenses*</b>	<b>5,112</b>	<b>6,706</b>	<b>8,181</b>	<b>7,477</b>	<b>6,730</b>	<b>1,513</b>	<b>1,664</b>	<b>1,817</b>	<b>1,733</b>	<b>1,512</b>	*
<b>Total Commercial Licenses at End Period**</b>	<b>51,422</b>	<b>58,128</b>	<b>67,761</b>	<b>75,303</b>	<b>82,085</b>	<b>75,303</b>	<b>76,952</b>	<b>78,812</b>	<b>80,555</b>	<b>82,085</b>	**

\*New Licenses Issued.

\*\*Includes licenses that have been reviewed

Source: Ministry of Industry and Commerce.

**الإشياء**  
**Construction**

	2004	2005	2006	2007	2008	2007 Q4	2008				
							Q1	Q2	Q3	Q4	
<b>Construction Permits by District (Total)</b>	<b>9,839</b>	<b>11,391</b>	<b>11,213</b>	<b>10,519</b>	<b>11,051</b>	<b>2,263</b>	<b>2,515</b>	<b>3,440</b>	<b>2,567</b>	<b>2,529</b>	
Manama	1,593	1,695	1,531	1,428	1,526	284	344	434	319	429	
Middle	2,670	3,398	2,994	2,813	2,843	623	712	830	671	630	
Muharraq	1,838	2,151	2,703	2,416	2,334	591	558	682	547	547	
Northern	3,313	3,623	3,405	3,292	3,737	652	777	1,309	877	774	
Southern	425	524	580	570	611	113	124	185	153	149	
<b>Construction Permits by Permit Type (Total)</b>	<b>10,106</b>	<b>11,478</b>	<b>11,288</b>	<b>10,571</b>	<b>10,564</b>	<b>2,266</b>	<b>2,522</b>	<b>3,456</b>	<b>2,573</b>	<b>2,536</b>	
Addition	4,604	6,213	5,450	4,826	4,959	1,053	1,303	1,602	1,116	1,124	
Demolition	493	678	693	721	928	175	149	293	235	285	
Demolition and New Construction	163	194	387	411	108	53	35	48	28	17	
New Construction	4,023	3,552	3,985	3,759	3,398	812	816	1,146	903	818	
Reclamation	49	29	39	26	34	3	7	16	6	7	
Renovation	774	812	734	828	1,137	170	212	351	285	285	

Source: Ministry of Municipalities Affairs and Agriculture.

المصدر: وزارة شؤون البلديات والزراعة .

## Trading in Land

	2005	2006	2007	2007 Q4	Q1	2008 Q2	Q3	
<b>Total Value of Traded Land Permits (BD)</b>	<b>517,161,211</b>	<b>876,212,237</b>	<b>1,365,196,254</b>	<b>443,732,588</b>	<b>537,127,488</b>	<b>549,496,363</b>	<b>366,026,170</b>	( . )
<b>Total Number of Permits</b>	<b>14,576</b>	<b>16,491</b>	<b>16,366</b>	<b>3,702</b>	<b>4,271</b>	<b>4,493</b>	<b>4,303</b>	
<b>Ownership Transfer Registration</b>								
Number of Permits	3,935	4,777	5,482	1,303	1,333	1,462	984	
<b>Ownership Registration</b>								
Number of Permits	10,641	11,714	10,884	2,399	2,938	3,031	2,762	
<b>Owner Nationalities</b>								
<b>Registration By Bahrainis</b>								
Value of Permits (BD)	462,024,070	810,354,906	1,265,320,556	416,549,757	500,256,685	486,782,968	317,605,787	( . )
Number of Permits	14,340	16,288	16,127	3,618	4,207	1,369	4,257	
<b>Registration By Non-Bahrainis*</b>								*
Value of Permits (BD)	55,137,141	65,857,331	99,875,698	27,182,831	36,870,803	62,713,395	48,420,383	( . )
Number of Permits	236	203	239	84	64	93	46	

\*Estimated figures.

Source: Survey of Land Registration Bureau.

## الصحة Health

	2004	2005	2006	2007	
<b>No. of Hospitals</b>					
Government Hospitals	9	9	9	9	
Private Hospitals	6	9	11	12	
Government Maternity Hospitals*	6	6	6	6	*
Government Health Centres and Clinics**	23	23	23	23	**
Private Clinics***	220	293	300	300	***
Private Company Clinics	4	4	5	5	
Environment Health Centres	6	6	6	6	
<b>No. of Beds (Total)</b>	<b>1,909</b>	<b>2,033</b>	<b>2,037</b>	<b>2,043</b>	( )
Government Hospitals	1,694	1,741	1,714	1,714	
Private Hospitals	215	292	323	329	
Persons Per Bed	370	356	356	509	
<b>No. of Physicians (Total)****</b>	<b>1,582</b>	<b>1,973</b>	<b>2,048</b>	<b>2,227</b>	****( )
Government Hospitals	1,086	1,167	1,215	1,310	
Private Hospitals and Clinics	496	806	833	917	
Persons Per Physician	447	367	363	467	
<b>No. of Nursing Staff (Total)</b>	<b>3,502</b>	<b>3,835</b>	<b>4,087</b>	<b>4,354</b>	( )
Government Hospitals	2,798	2,910	3,144	3,329	
Private Hospitals and Clinics	704	925	943	1,025	
Nurses Per Physician	2.2	1.9	2.0	2.0	
Government Hospitals	3	2	3	3	
Private Hospitals and Clinics	1	1	1	1	
Persons per Nurse	202	189	182	239	
Government Hospitals	253	249	236	312	
Private Hospitals and Clinics	1,004	783	787	1,014	

\*Includes Maternity Unit at Slamaniya Medical Complex.

\*\*Includes Directorate of health & Social Affairs at Ministry of Interior.

\*\*\*Includes dental clinics.

\*\*\*\*Excludes dentists.

Source: Ministry of Health.

المصدر: وزارة الصحة.